



6 September 2010

COMMENCEMENT OF OFFICIAL QUOTATION - MAVERICK DRILLING & EXPLORATION LIMITED (REVISED)

Maverick Drilling & Exploration Limited (the "Company") was admitted to the official list of ASX Limited on Monday, 6 September 2010.

Official quotation of the Company's securities will commence on Wednesday, 8 September 2010 at 10.30 am AEST.

Quoted Equity Securities: 162,704,450 fully paid ordinary shares
(not 161,138,118 as previously advised)

ASX Code: MAD

Issue Price 20 cents per ordinary share

Time: 10.30 am AEST

Date: Wednesday, 8 September 2010

ITS Abbreviation: MAVERICK

ISIN: AU000000MAD2

Home Branch: Brisbane

GICS Industry Classification: 1010 Energy

Registered Office: C/- McCullough Robertson Lawyers
Central Plaza Two
Level 11, 66 Eagle Street
Brisbane Qld 4000

Phone: 07 3233 8888
Fax: 07 3229 9949

Corporate Office: PO Box 865
Newcastle NSW 2300

Phone: 02 4295 3800
Fax: 02 4295 3811
Website: www.maverickdrilling.com

Company Secretary: Andrew James Crawford

Share Registry and State: Link Market Services
Level 19, 324 Queen Street
Brisbane Qld 4000

Phone: 1300 554 474

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Lead Manager:

RBS Morgans Corporate Limited
Level 29, 123 Eagle Street
Brisbane Qld 4000

Phone: 07 3334 4888
Fax: 07 3831 0593

Balance Date:

30 June

CHESS:

CHESS Issuer Sponsored

Place of Incorporation:

Queensland

ASX restricted securities:

Refer below

Dividend Policy:

Page 72, Clause 10.7 of the Prospectus dated 2 July 2010.

Activities:

Diversified oil and gas company with existing cash flows focusing on low cost development of low risk oil and gas prospects.

Securities not
quoted on ASX:

The following securities for a period of 24 months:

- 30,290,811 fully paid ordinary shares, issued to promoters and related party seed capitalists, and transferees from promoters and related party seed capitalists.
- 98,386,510 fully paid ordinary shares, issued to related party vendors and transferees from related party vendors.
- 50,000 fully paid ordinary shares, issued to consultants.
- 7,013,804 fully paid ordinary shares issued to related party vendors on conversion of 5,000,000 convertible notes into fully paid ordinary shares.
- 371,732 fully paid ordinary shares issued to related party seed capitalists on conversion of 1,325,000 convertible notes into 1,858,659 fully paid ordinary shares, subject to cash formula relief.

The following securities for a period of 12 months:

- 25,025,980 fully paid ordinary shares, issued to unrelated seed capitalists.

ASX Contact:

Rohan Abeyewardene

Business Unit

Issuers Brisbane

Ext No

4004

Date

6 September 2010