



## ASX Circular

**Date:** 6 September 2010

**Key topics**

1. Maverick Drilling & Exploration Limited
2. ASX Code: MAD
3. Admission to official list on Monday, 6 September 2010.
4. Commencement of official quotation at 10.30 am EST, Wednesday, 8 September 2010.

**Reading List**

Banks  
 Client Advisers  
 Compliance Managers  
 Corporate Advisory  
 DTR Operators  
 Institutions  
 Managing Directors  
 ASTC Participants  
 Office Managers  
 Operations Managers (back office)  
 Research Analysts  
 Share Registries

**Authorised by**

Melissa Grundy

**Contact**

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ASX Limited  
 ABN 98 008 624 691  
 Riverside Centre  
 123 Eagle Street  
 Brisbane QLD 4000  
 PO Box 7055  
 Riverside Centre  
 Brisbane QLD 4001

Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

## MAVERICK DRILLING & EXPLORATION LIMITED - COMMENCEMENT OF OFFICIAL QUOTATION (REVISED)

Maverick Drilling & Exploration Limited (the "Company") was admitted to the official list of ASX Limited on Monday, 6 September 2010.

Official quotation of the Company's securities will commence on Wednesday, 8 September 2010 at 10.30 am AEST.

**Quoted Equity Securities:** 162,704,450 fully paid ordinary shares  
 (not 161,138 118 as previously advised)

**ASX Code:** MAD

**Issue Price** 20 cents per ordinary share

**Time:** 10.30 am AEST

**Date:** Wednesday, 8 September 2010

**ITS Abbreviation:** MAVERICK

**ISIN:** AU000000MAD2

**Home Branch:** Brisbane

**GICS Industry Classification:** 1010 Energy

**Registered Office:** C/- McCullough Robertson Lawyers  
 Central Plaza Two  
 Level 11, 66 Eagle Street  
 Brisbane Qld 4000

Phone: 07 3233 8888  
 Fax: 07 3229 9949

**Corporate Office:** PO Box 865  
 Newcastle NSW 2300

Phone: 02 4295 3800  
 Fax: 02 4295 3811  
 Website: [www.maverickdrilling.com](http://www.maverickdrilling.com)

**Company Secretary:** Andrew James Crawford

<u>Share Registry and State:</u>	Link Market Services Level 19, 324 Queen Street Brisbane Qld 4000
	Phone: 1300 554 474
<u>Lead Manager :</u>	RBS Morgans Corporate Limited Level 29, 123 Eagle Street Brisbane Qld 4000
	Phone: 07 3334 4888 Fax: 07 3831 0593
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	CHESS Issuer Sponsored
<u>Place of Incorporation:</u>	Queensland
<u>ASX restricted securities:</u>	Refer below
<u>Dividend Policy:</u>	Page 72, Clause 10.7 of the Prospectus dated 2 July 2010.
<u>Activities:</u>	Diversified oil and gas company with existing cash flows focusing on low cost development of low risk oil and gas prospects.
<u>Securities not quoted on ASX:</u>	The following securities for a period of 24 months: <ul style="list-style-type: none"> <li>• 30,290,811 fully paid ordinary shares, issued to promoters and related party seed capitalists, and transferees from promoters and related party seed capitalists.</li> <li>• 98,386,510 fully paid ordinary shares, issued to related party vendors and transferees from related party vendors.</li> <li>• 50,000 fully paid ordinary shares, issued to consultants.</li> <li>• 7,013,804 fully paid ordinary shares issued to related party vendors on conversion of 5,000,000 convertible notes into fully paid ordinary shares.</li> <li>• 371,732 fully paid ordinary shares issued to related party seed capitalists on conversion of 1,325,000 convertible notes into 1,858,659 fully paid ordinary shares, subject to cash formula relief.</li> </ul> <p>The following securities for a period of 12 months:</p> <ul style="list-style-type: none"> <li>• 25,025,980 fully paid ordinary shares, issued to unrelated seed capitalists.</li> </ul>

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