



ASX Circular

Date: 6 September 2010

Key topics

1. Maverick Drilling & Exploration Limited
2. ASX Code: MAD
3. Admission to official list on Monday, 6 September 2010.
4. Commencement of official quotation at 10.30 am EST, Wednesday, 8 September 2010.

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Institutions
 Managing Directors
 ASTC Participants
 Office Managers
 Operations Managers (back office)
 Research Analysts
 Share Registries

Authorised by

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ASX Limited
 ABN 98 008 624 691
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 123 Eagle Street
 Brisbane QLD 4000
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 Brisbane QLD 4001

Internet: <http://www.asx.com.au>

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MAVERICK DRILLING & EXPLORATION LIMITED - COMMENCEMENT OF OFFICIAL QUOTATION

Maverick Drilling & Exploration Limited (the "Company") was admitted to the official list of ASX Limited on Monday, 6 September 2010.

Official quotation of the Company's securities will commence on Wednesday, 8 September 2010 at 10.30 am AEST.

Quoted Equity Securities: 161,138,118 fully paid ordinary shares

ASX Code: MAD

Issue Price 20 cents per ordinary share

Time: 10.30 am AEST

Date: Wednesday, 8 September 2010

ITS Abbreviation: MAVERICK

ISIN: AU000000MAD2

Home Branch: Brisbane

GICS Industry Classification: 1010 Energy

Registered Office: C/- McCullough Robertson Lawyers
 Central Plaza Two
 Level 11, 66 Eagle Street
 Brisbane Qld 4000

Phone: 07 3233 8888

Fax: 07 3229 9949

Corporate Office: PO Box 865
 Newcastle NSW 2300

Phone: 02 4295 3800

Fax: 02 4295 3811

Website: www.maverickdrilling.com

Company Secretary: Andrew James Crawford

<u>Share Registry and State:</u>	Link Market Services Level 19, 324 Queen Street Brisbane Qld 4000
	Phone: 1300 554 474
<u>Lead Manager :</u>	RBS Morgans Corporate Limited Level 29, 123 Eagle Street Brisbane Qld 4000
	Phone: 07 3334 4888 Fax: 07 3831 0593
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	CHESS Issuer Sponsored
<u>Place of Incorporation:</u>	Queensland
<u>ASX restricted securities:</u>	Refer below
<u>Dividend Policy:</u>	Page 72, Clause 10.7 of the Prospectus dated 2 July 2010.
<u>Activities:</u>	Diversified oil and gas company with existing cash flows focusing on low cost development of low risk oil and gas prospects.
<u>Securities not quoted on ASX:</u>	The following securities for a period of 24 months: <ul style="list-style-type: none"> • 30,290,811 fully paid ordinary shares, issued to promoters and related party seed capitalists, and transferees from promoters and related party seed capitalists. • 98,386,510 fully paid ordinary shares, issued to related party vendors and transferees from related party vendors. • 50,000 fully paid ordinary shares, issued to consultants. • 7,013,804 fully paid ordinary shares issued to related party vendors on conversion of 5,000,000 convertible notes into fully paid ordinary shares. • 371,732 fully paid ordinary shares issued to related party seed capitalists on conversion of 1,325,000 convertible notes into 1,858,659 fully paid ordinary shares, subject to cash formula relief. <p>The following securities for a period of 12 months:</p> <ul style="list-style-type: none"> • 25,025,980 fully paid ordinary shares, issued to unrelated seed capitalists.