



# MARKET RELEASE

6 September 2010

**Maverick Drilling & Exploration Limited**

## PRE-QUOTATION DISCLOSURE

Maverick Drilling & Exploration Limited was admitted to the Official List of ASX Limited on Monday, 6 September 2010.

Official Quotation of the following securities will commence at 10.30 AM AEST on Wednesday, 8 September 2010.

The following information is released as pre-quotation disclosure.

1. A distribution schedule of the numbers of holders in each class of security to be quoted in the form contained in appendix 1A, paragraph 48.
2. A statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders.
3. A statement setting out the number of securities subject to escrow and the escrow period to be applied to those securities.
4. An updated statement of commitments based on actual funds raised under the Prospectus.
5. An updated pro forma balance sheet as at 30 June 2010 based on actual funds raised under the Prospectus.
6. The reviewed special purpose financial report as at 31 October 2009.
7. A schedule of mining leases containing all of the information required by item 126 of Appendix 1A.

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8. A statement confirming that all of the leases towards which funds raised under the Prospectus will be allocated are current and have not expired.
9. A statement confirming the conversion of 70,000,000 convertible notes into fully paid ordinary shares in the Company at an issue price of 16 cents per share issued on conversion of each convertible note.
10. A statement confirming the following.
- a. The number of shares issued under the Offer for which cash consideration of 20 cents per share was received.
  - b. The number of shares issued to holders of convertible notes who elected to apply interest payable on those convertible notes by the Company towards subscription of shares under the Offer at a deemed issue price of 20 cents per share.
11. Constitution.
12. Appendix 1A.

Security Code: MAD

  
Gregory Seeto  
**Adviser, Issuers**